

EXHIBIT A

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 6/1/2025 to 6/30/2025

| CASH FLOW SUMMARY | <u>Jul-24</u> | <u>Aug-24</u> | <u>Sep-24</u> | <u>Oct-24</u> | <u>Nov-24</u> | <u>Dec-24</u> | <u>Jan-25</u> | <u>Feb-25</u> | <u>Mar-25</u> | <u>Apr-25</u> | <u>May-25</u> | <u>Jun-25</u> | <u>Accumulated</u> |
|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------------|
| 1. Beginning Cash Balance | \$ 76,033.25 | \$ 76,741.59 | \$ 76,657.17 | \$ 81,634.67 | \$ 83,827.68 | \$ 86,017.20 | \$ 91,007.91 | \$ 93,151.45 | \$ 95,581.49 | \$ 98,013.41 | \$ 97,644.55 | \$ 97,524.80 | \$ 76,033.25 (1) |
| 2. Cash Receipts | | | | | | | | | | | | | |
| Operations | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sale of Assets | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Loans/advances | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Other: Loan Interest Income | 708.34 | - | 5,100.00 | 2,550.00 | 2,550.00 | 5,100.00 | 2,550.00 | 2,550.00 | 2,550.00 | - | - | - | 23,658.34 |
| Other: Interest Income | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Cash Receipts | \$ 708.34 | \$ - | \$ 5,100.00 | \$ 2,550.00 | \$ 2,550.00 | \$ 5,100.00 | \$ 2,550.00 | \$ 2,550.00 | \$ 2,550.00 | \$ - | \$ - | \$ - | \$ 23,658.34 |
| 3. Cash Disbursements | | | | | | | | | | | | | |
| Operations | - | 84.42 | 122.50 | 356.99 | 110.48 | 109.29 | 156.46 | 119.96 | 118.08 | 118.86 | 119.75 | 116.32 | 1,533.11 |
| Debt Service/Secured loan payment | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Professional fees/U.S. Trustee fees | - | - | - | - | 250.00 | - | 250.00 | - | - | 250.00 | - | - | 750.00 |
| Other | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Total Cash Disbursements | \$ - | \$ 84.42 | \$ 122.50 | \$ 356.99 | \$ 360.48 | \$ 109.29 | \$ 406.46 | \$ 119.96 | \$ 118.08 | \$ 368.86 | \$ 119.75 | \$ 116.32 | \$ 2,283.11 |
| 4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements) | 708.34 | (84.42) | 4,977.50 | 2,193.01 | 2,189.52 | 4,990.71 | 2,143.54 | 2,430.04 | 2,431.92 | (368.86) | (119.75) | (116.32) | 21,375.23 |
| 5 Ending Cash Balance (to Form 2-C) | \$ 76,741.59 | \$ 76,657.17 | \$ 81,634.67 | \$ 83,827.68 | \$ 86,017.20 | \$ 91,007.91 | \$ 93,151.45 | \$ 95,581.49 | \$ 98,013.41 | \$ 97,644.55 | \$ 97,524.80 | \$ 97,408.48 | \$ 97,408.48 (2) |

| CASH BALANCE SUMMARY | Financial Institution | Book Balance |
|---|---------------------------------------|---------------------|
| Petty Cash | | \$ 0 |
| Operating Account | <u>First Western Bank & Trust</u> | 0 |
| Debtor-in-possession Account | <u>US Bank</u> | 97,408.48 |
| Other Interest-bearing Account | | 0 |
| TOTAL (must agree with Ending Cash Balance above) | | \$ <u>97,408.48</u> |

- (1) Accumulated beginning cash balance is the cash available at the commencement of the case.
Current month beginning cash balance should equal the previous month's ending balance.
- (2) All cash balances should be the same.

DEBTOR: EOLA Capital LLC CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 6/1/2025 to 6/30/2025

CASH RECEIPTS DETAIL

(attach additional sheets as necessary)

Account No:

| Date | Payer | Description | Amount |
|------|-------|-------------|--------|
|------|-------|-------------|--------|

\$

Total Cash Receipts \$ - (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: EOLA Capital LLC

CASE NO: 24-30284

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 6/1/2025 to 6/30/2025

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

| Date | Check No. | Payee | Description (Purpose) | Amount |
|------------|-----------|--------|-----------------------|-----------|
| 05/14/2025 | | USBank | Operations | \$ 116.32 |

Total Cash Disbursements \$ 116.32 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

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COMPARATIVE BALANCE SHEET

| For Period Ending <u>6/30/2025</u> | | # | 7/8/2024 | 7/31/2024 | 8/31/2024 | 9/30/2024 | 10/31/2024 | 11/30/2024 | 12/31/2024 | 1/31/2025 | 2/28/2025 | 3/31/2025 | 4/30/2025 | 5/31/2025 | 6/30/2025 | Petition Date (1) | | | | | | | | | | | |
|---|----|---|----------|---------------------|-----------|---------------------|------------|---------------------|------------|---------------------|-----------|---------------------|-----------|---------------------|-----------|----------------------|----|---------------------|-----------|---------------------|-----------|---------------------|------------|---------------------|---------------------|----|---------------------|
| ASSETS | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Current Assets: | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cash (from Form 2-B, line 5) | \$ | - | \$ | 76,741.59 | \$ | 76,657.17 | \$ | 81,634.67 | \$ | 83,827.68 | \$ | 86,017.20 | \$ | 91,007.91 | \$ | 93,151.45 | \$ | 95,581.49 | 98,013.41 | \$ | 97,644.55 | 97,524.80 | 97,408.48 | \$ | 76,033.25 | | |
| Accounts Receivable (from Form 2-E) | | - | | 161,916.66 | | 120,404.17 | | 184,841.68 | | 245,879.19 | | 243,329.19 | | 243,329.19 | | 243,329.19 | | 243,329.19 | | 243,329.19 | | 239,787.51 | 239,787.51 | | 98,683.21 | | |
| Receivable from Officers, Employees, Affiliates | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | | |
| Inventory | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | | |
| Other Current Assets -(List): <u>Due from ECMW</u> | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | 153,432.35 | 153,432.35 | | - | | |
| | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | | |
| Total Current Assets | \$ | - | \$ | <u>238,658.25</u> | \$ | <u>197,061.34</u> | \$ | <u>266,476.35</u> | \$ | <u>329,706.87</u> | \$ | <u>331,896.39</u> | \$ | <u>334,337.10</u> | \$ | <u>336,480.64</u> | \$ | <u>338,910.68</u> | \$ | <u>341,342.60</u> | \$ | <u>340,973.74</u> | \$ | <u>490,744.66</u> | <u>490,628.34</u> | \$ | <u>174,716.46</u> |
| Fixed Assets: | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Land | \$ | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | \$ | - | |
| Building | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Equipment, Furniture and Fixtures | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Total Fixed Assets | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Less: Accumulated Depreciation | (| - | (| - | (| - | (| - | (| - | (| - | (| - | (| - | (| - | (| - | (| - | - | (| - | - | |
| Net Fixed Assets | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | \$ | - | |
| Other Assets (List): | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| <u>Notes Receivable</u> | | - | | 9,075,000.00 | | 9,075,000.00 | | 9,075,000.00 | | 9,075,000.00 | | 9,075,000.00 | | 9,075,000.00 | | 9,075,000.00 | | 9,075,000.00 | | 9,075,000.00 | | 9,075,000.00 | | 8,921,567.65 | 8,921,567.65 | | 9,075,000.00 |
| | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| TOTAL ASSETS | \$ | - | \$ | <u>9,313,658.25</u> | \$ | <u>9,272,061.34</u> | \$ | <u>9,341,476.35</u> | \$ | <u>9,404,706.87</u> | \$ | <u>9,406,896.39</u> | \$ | <u>9,409,337.10</u> | \$ | <u>9,411,480.64</u> | \$ | <u>9,413,910.68</u> | \$ | <u>9,416,342.60</u> | \$ | <u>9,415,973.74</u> | \$ | <u>9,412,312.31</u> | <u>9,412,195.99</u> | \$ | <u>9,249,716.46</u> |
| LIABILITIES | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Post-petition Accounts Payable (from Form 2-E) | \$ | - | \$ | - | \$ | 26,136.91 | \$ | 42,693.35 | \$ | 85,250.34 | \$ | 105,712.73 | \$ | 134,999.69 | \$ | 151,587.54 | \$ | 159,921.14 | \$ | 182,047.92 | \$ | 206,353.30 | \$ | 257,657.79 | 303,607.11 | \$ | - |
| Post-petition Accrued Professional Fees (from Form 2-E) | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Post-petition Taxes Payable (from Form 2-E) | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Post-petition Notes Payable | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Other Post-petition Payable(List): <u>CRO</u> | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Total Post Petition Liabilities | \$ | - | \$ | - | \$ | <u>26,136.91</u> | \$ | <u>42,693.35</u> | \$ | <u>85,250.34</u> | \$ | <u>105,712.73</u> | \$ | <u>134,999.69</u> | \$ | <u>151,587.54</u> | \$ | <u>159,921.14</u> | \$ | <u>182,047.92</u> | \$ | <u>206,353.30</u> | \$ | <u>257,657.79</u> | <u>303,607.11</u> | \$ | <u>-</u> |
| Pre Petition Liabilities: | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Secured Debt | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Priority Debt | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Prepetition Unsecured Debt | | - | | 9,087,833.34 | | 9,087,833.34 | | 9,087,833.34 | | 9,087,833.34 | | 9,087,833.34 | | 9,087,833.34 | | 9,087,833.34 | | 9,087,833.34 | | 9,087,833.34 | | 9,087,833.34 | | 9,087,833.34 | 9,087,833.34 | | 9,087,833.34 |
| Class B | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Total Pre Petition Liabilities | \$ | - | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> | <u>9,087,833.34</u> | \$ | <u>9,087,833.34</u> |
| TOTAL LIABILITIES | \$ | - | \$ | <u>9,087,833.34</u> | \$ | <u>9,113,970.25</u> | \$ | <u>9,130,526.69</u> | \$ | <u>9,173,083.68</u> | \$ | <u>9,193,546.07</u> | \$ | <u>9,222,833.03</u> | \$ | <u>9,239,420.88</u> | \$ | <u>9,247,754.48</u> | \$ | <u>9,269,881.26</u> | \$ | <u>9,294,186.64</u> | \$ | <u>9,345,491.13</u> | <u>9,391,440.45</u> | \$ | <u>9,087,833.34</u> |
| OWNERS' EQUITY | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Owner's/Stockholder's Equity | \$ | - | \$ | 225,824.91 | \$ | 158,091.09 | \$ | 210,949.66 | \$ | 231,623.19 | \$ | 213,350.32 | \$ | 186,504.07 | \$ | 172,059.76 | \$ | 166,156.20 | \$ | 146,461.34 | \$ | 121,787.10 | \$ | 66,821.18 | 20,755.54 | \$ | 161,883.12 |
| Retained Earnings - Prepetition | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| Retained Earnings - Post-petition | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | | - | - | | - | - | |
| TOTAL OWNERS' EQUITY | \$ | - | \$ | <u>225,824.91</u> | \$ | <u>158,091.09</u> | \$ | <u>210,949.66</u> | \$ | <u>231,623.19</u> | \$ | <u>213,350.32</u> | \$ | <u>186,504.07</u> | \$ | <u>172,059.76</u> | \$ | <u>166,156.20</u> | \$ | <u>146,461.34</u> | \$ | <u>121,787.10</u> | \$ | <u>66,821.18</u> | <u>20,755.54</u> | \$ | <u>161,883.12</u> |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ | - | \$ | <u>9,313,658.25</u> | \$ | <u>9,272,061.34</u> | \$ | <u>9,341,476.35</u> | \$ | <u>9,404,706.87</u> | \$ | <u>9,406,896.39</u> | \$ | <u>9,409,337.10</u> | \$ | <u>9,411,480.64</u> | \$ | <u>9,413,910.68</u> | \$ | <u>9,416,342.60</u> | \$ | <u>9,415,973.74</u> | \$ | <u>9,412,312.31</u> | <u>9,412,195.99</u> | \$ | <u>9,249,716.46</u> |

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

DEBTOR: EOLA Capital LLC

CASE 24-30284

Form 2-D
PROFIT AND LOSS STATEMENT

For Period 6/1/2025 to 6/30/2025

| | Current Month | Accumulated Total (1) |
|--|--------------------------|----------------------------------|
| Gross Operating Revenue | \$ - | \$ 708.34 |
| Less: Discounts, Returns and Allowances | (-) | (-) |
| Net Operating Revenue | \$ - | \$ 708.34 |
| Cost of Goods Sold | - | - |
| Gross Profit | \$ - | \$ 708.34 |
| Operating Expenses | | |
| Compensation | \$ - | \$ - |
| Selling, General and Administrative | 116.32 | 1,533.11 |
| Rents and Leases | - | - |
| Depreciation, Depletion and Amortization | - | - |
| Other (list): | - | - |
| Total Operating Expenses | \$ 116.32 | \$ 1,533.11 |
| Operating Income (Loss) | \$ (116.32) | \$ (824.77) |
| Non-Operating Income and Expenses | | |
| Other Non-Operating Expenses | \$ - | \$ - |
| Gains (Losses) on Sale of Assets | - | - |
| Interest Income | - | 22,950.00 |
| Interest Expense | - | - |
| Other Non-Operating Income | - | - |
| Net Non-Operating Income or (Expenses) | \$ - | \$ 22,950.00 |
| Reorganization Expenses | | |
| Legal and Professional Fees | \$ - | \$ - |
| Other Reorganization Expense | - | 750.00 |
| Total Reorganization Expenses | \$ - | \$ 750.00 |
| Net Income (Loss) Before Income Taxes | \$ (116.32) | \$ 21,375.23 |
| Federal and State Income Tax Expense (Benefit) | - | - |
| NET INCOME (LOSS) | \$ (116.32) | \$ 21,375.23 |

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EOLA Capital LLC

CASE NO:

EXHIBIT D

24-30284

Form 2-E
SUPPORTING SCHEDULES

For Period: 6/1/2025 to 6/30/2025

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

| Due | 7/31/2024 | 8/31/2024 | 9/30/2024 | 10/31/2024 | 11/30/2024 | 12/31/2024 | 1/31/2025 | 2/28/2025 | 3/31/2025 | 4/30/2025 | 5/31/2025 | 6/30/2025 | Post Petition Accounts Payable |
|--|----------------------|----------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-----------------------------------|
| Under 30 days | \$ 63,233.34 | 61,037.51 | 64,437.51 | 63,587.51 | 2,550.00 | - | - | - | - | - | - | - | 45,949.32 |
| 30 to 60 days | - | 60,683.34 | 61,037.51 | 61,887.51 | 61,037.51 | - | - | - | - | - | - | - | 50,039.49 |
| 61 to 90 days | - | - | 60,683.34 | 61,037.51 | 61,887.51 | 61,037.51 | - | - | - | - | - | - | 25,570.38 |
| 91 to 120 days | - | - | - | 60,683.34 | 61,037.51 | 61,887.51 | 61,037.51 | - | - | - | - | - | 22,126.78 |
| Over 120 days | - | - | - | - | 60,683.34 | 121,720.85 | 183,608.36 | 244,645.87 | 244,645.87 | 244,645.87 | 241,104.19 | 241,104.19 | 159,921.14 |
| Total Post Petition | 63,233.34 | 121,720.85 | 186,158.36 | 247,195.87 | 247,195.87 | 244,645.87 | 244,645.87 | 244,645.87 | 244,645.87 | 244,645.87 | 241,104.19 | 241,104.19 | |
| Pre Petition Amounts | 98,683.32 | 98,683.32 | 98,683.32 | 98,683.32 | 98,683.32 | 98,683.32 | 98,683.32 | 98,683.32 | 98,683.32 | 98,683.32 | 98,683.32 | 98,683.32 | |
| Total Accounts Receivable | \$ 161,916.66 | \$ 220,404.17 | 284,841.68 | 345,879.19 | 345,879.19 | 343,329.19 | 343,329.19 | 343,329.19 | 343,329.19 | 343,329.19 | 339,787.51 | 339,787.51 | |
| Less: Bad Debt Reserve | - | (100,000.00) | (100,000.00) | (100,000.00) | (100,000.00) | (100,000.00) | (100,000.00) | (100,000.00) | (100,000.00) | (100,000.00) | (100,000.00) | (100,000.00) | |
| Net Accounts Receivable (to Form 2-C) | \$ 161,916.66 | \$ 120,404.17 | 184,841.68 | 245,879.19 | 245,879.19 | 243,329.19 | 243,329.19 | 243,329.19 | 243,329.19 | 243,329.19 | 239,787.51 | 239,787.51 | |

Total Post Petition
Accounts Payable 303,607.11

Pre-Petition
Accounts Payable 111,191.08

Total
Accounts Payable 414,798.19

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

| | Month-end Retainer Balance | Current Month's Accrual | Paid in Current Month | Date of Court Approval | Month-end Balance Due * |
|---|----------------------------------|-------------------------------|-----------------------------|---------------------------|----------------------------|
| Debtor's Counsel | \$ | | | | |
| Counsel for Unsecured Creditors' Committee | | | | | |
| Trustee's Counsel | | | | | |
| Accountant | | | | | |
| Other: CRO | - | - | - | | - |
| Total | \$ - | \$ - | \$ - | | - |

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

| Payee Name | Position | Nature of Payment | Amount |
|------------|----------|-------------------|--------|
| | | | \$ - |
| | | | |
| | | | |

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.